



STRICT SCHUR NUMBERS

Tanbir Ahmed

*Department of Computer Science and Software Engineering
Concordia University, Montréal, Canada
ta_ahmed@cs.concordia.ca*

Michael G. Eldredge

*University of Idaho, Moscow, Idaho
michael.eldredge@vandals.uidaho.edu*

Jonathan J. Marler

*University of Idaho, Moscow, Idaho
marler8997@vandals.uidaho.edu*

Hunter S. Snevily

*Department of Mathematics, University of Idaho, Moscow, Idaho
snevily.uidaho.edu*

Received: 2/6/9, Revised: 9/11/12, Accepted: 4/18/13, Published: 4/25/13

Abstract

Let $S(h, k)$ be the least positive integer such that any 2-coloring of the interval $[1, S(h, k)]$ must admit either

- (i) a monochromatic solution to $x_1 + \dots + x_{h-1} = x_h$ with $x_1 < x_2 < \dots < x_h$ or
- (ii) a monochromatic solution to $x_1 + \dots + x_{k-1} = x_k$ with $x_1 < x_2 < \dots < x_k$.

We prove $S(3, 3) = 9$, $S(3, 4) = 16$, and for all $k \geq 5$,

$$S(3, k) = \begin{cases} 3k^2/2 - 7k/2 + 3 & \text{if } k \equiv 0, 1 \pmod{4}, \\ 3k^2/2 - 7k/2 + 4 & \text{if } k \equiv 2, 3 \pmod{4}. \end{cases}$$

1. Introduction

Let \mathbb{N} denote the set of positive integers and $[a, b] = \{n \in \mathbb{N} : a \leq n \leq b\}$. A mapping $\chi : [a, b] \rightarrow [1, t]$ is called a t -coloring of $[a, b]$. Let L_m denote the system of inequalities given by

$$x_1 + x_2 + \dots + x_{m-1} = x_m, \quad x_1 < x_2 < \dots < x_m.$$

A solution n_1, n_2, \dots, n_m to L_m is *monochromatic* if $\chi(n_i) = \chi(n_j)$ for $1 \leq i, j \leq m$. Henceforth, we assume a *two-coloring* ($t = 2$) of the interval and denote each color by *red* and *blue*. Furthermore, a monochromatic solution to L_m such that $\chi(n_1) = \chi(n_2) = \dots = \chi(n_m) = \textit{red}$ will be called a “*red solution*,” and likewise for a “*blue solution*.” Lastly, we define $S(h, k)$ to be the least positive integer such that every coloring of the interval $[1, S(h, k)]$ by the colors *red* and *blue* contains either a *red solution* to L_k or a *blue solution* to L_h .

In the following proofs, we show that $S(3, 3) = 9$, $S(3, 4) = 16$, and for all $k \geq 5$,

$$S(3, k) = \begin{cases} 3k^2/2 - 7k/2 + 3 & \text{if } k \equiv 0, 1 \pmod{4}, \\ 3k^2/2 - 7k/2 + 4 & \text{if } k \equiv 2, 3 \pmod{4}. \end{cases}$$

2. The Lower Bound

Lemma 1. (Lower Bound) For $k \geq 3$,

$$S(3, k) \geq N = \begin{cases} 3k^2/2 - 7k/2 + 3 & \text{if } k \equiv 0, 1 \pmod{4}, \\ 3k^2/2 - 7k/2 + 4 & \text{if } k \equiv 2, 3 \pmod{4}. \end{cases}$$

Proof. Consider a coloring of $\chi : [1, N - 1] \rightarrow \{\textit{blue}, \textit{red}\}$ defined as follows. For $n \in [1, N - 1]$, let

$$\chi(n) = \begin{cases} \textit{blue} & \text{if } n \equiv 1 \pmod{2} \text{ and } n \leq k(k - 1)/2, \\ \textit{blue} & \text{if } n \equiv 0 \pmod{2} \text{ and } n \geq k(k - 1), \\ \textit{red} & \text{otherwise.} \end{cases}$$

We claim this coloring has no *blue solution* to L_3 and no *red solution* to L_k .

Suppose $n_1 + n_2 = n_3$, where $n_1 < n_2 < n_3$, is a *blue solution* to L_3 on the interval $[1, N - 1]$. Suppose $n_2 \equiv 1 \pmod{2}$. Then $n_1 < n_2 \leq k(k - 1)/2$, which implies $n_1 \equiv 1 \pmod{2}$ and $n_3 < k(k - 1)$. Since $n_3 = n_1 + n_2 \equiv (1 + 1) \pmod{2} \equiv 0 \pmod{2}$, we must have that $n_3 \geq k(k - 1)$, which is a contradiction. Therefore, $n_2 \equiv 0 \pmod{2}$.

Hence, $n_3 > n_2 \geq k(k - 1)$, which implies $n_3 \equiv 0 \pmod{2}$, which then implies $n_1 \equiv 0 \pmod{2}$. Therefore, $n_2 > n_1 \geq k(k - 1)$, which implies $n_3 = n_1 + n_2 \geq k(k - 1) + (k(k - 1) + 2) > N - 1$, another contradiction implying no such *blue solution* to L_3 exists.

Next, suppose $n_1 + n_2 + \dots + n_{k-1} = n_k$, where $n_1 < n_2 < \dots < n_k$, is a *red solution* to L_k on the interval $[1, N - 1]$. Let q denote the minimal sum of $k - 2$ *red numbers*. Clearly, $q = \sum_{i=1}^{k-2} 2i = k^2 - 3k + 2$.

If $n_{k-1} \leq k(k - 1)/2$, then $n_i \equiv 0 \pmod{2}$ for $i \in [1, k - 1]$. This implies $n_k \equiv 0 \pmod{2}$, which implies $n_k < k(k - 1)$, but this is a contradiction since $k(k - 1) > n_k \geq q + 2(k - 1) = k(k - 1)$. Therefore, $n_{k-1} > k(k - 1)/2$.

If $k \equiv 0, 1 \pmod{4}$, then $n_k > q + k(k - 1)/2 = 3k^2/2 - 7k/2 + 2 = N - 1$, a contradiction that implies $k \equiv 2, 3 \pmod{4}$.

If $n_{k-1} = k(k - 1)/2 + 1$, then $n_i \equiv 0 \pmod{2}$ for all $i \in [1, k - 1]$, which implies $n_k \equiv 0 \pmod{2}$. Since n_k is *red*, $n_k < k(k - 1)$, which is a contradiction since $n_k \geq q + k(k - 1)/2 + 1$. Therefore, $n_{k-1} > k(k - 1)/2 + 1$, which implies $n_k \geq q + k(k - 1)/2 + 2 = 3k^2/2 - 7k/2 + 4 = N$. \square

3. The Upper Bound

Throughout this section, let p denote the sum of the first k *red* numbers and let r_i and b_i denote the i^{th} *red* and *blue* numbers, respectively. Then, $r_i < r_j$ and $b_i < b_j$, for all $i < j$.

Lemma 2. *For $n \geq 3$, if at least $n + 1$ numbers in the interval $[1, 2n]$ are colored blue, then the only coloring that avoids a blue solution to L_3 is given by*

$$\chi(x) = \begin{cases} \textit{red} & \textit{if } x \in [1, n - 1], \\ \textit{blue} & \textit{if } x \in [n, 2n]. \end{cases}$$

Proof. Since the case $n = 3$ is trivial, assume $n > 3$.

Case 1. $\chi(2n) = \textit{red}$. We proceed via induction on n . For some $n > 3$, assume the claim holds for $n - 1$. To avoid a *blue* solution on the interval $[1, 2(n - 1)]$, we must have $\chi(x) = \textit{blue}$ for all $x \in [(n - 1), 2(n - 1)]$ and $\chi(x) = \textit{red}$ for all $x \in [1, n - 2]$. Since we need another *blue* in the interval $[1, 2n]$, the number $(2n - 1)$ must be *blue*, but then $(n - 1) + n = (2n - 1)$ is a *blue* solution to L_3 .

Case 2. $\chi(2n) = \textit{blue}$. By the pigeonhole principle, $\chi(n) = \textit{blue}$, since otherwise one of the pairs $\{x, 2n - x\}$ with $1 \leq x < n$ would be all *blue* giving us the *blue* solution $(x) + (2n - x) = 2n$. Now suppose $\chi(1) = \textit{blue}$, which implies the pair $\{n - 1, n + 1\}$ is all *red*. Hence, some other pair $\{x, 2n - x\}$ with $1 \leq x < n - 1$, is all *blue* and we get a contradiction. Therefore, $\chi(1) = \textit{red}$; hence $\chi(2n - 1) = \textit{blue}$, otherwise some other pair $\{x, 2n - x\}$ with $2 \leq x \leq n - 2$ would be all *blue*, giving us a contradiction as before. But then we must have $\chi(n - 1) = \textit{red}$ since $(n - 1) + n = (2n - 1)$; hence $\chi(n + 1) = \textit{blue}$. But then we must have $\chi(n - 2) = \textit{red}$ since $(n - 2) + (n + 1) = (2n - 1)$; hence $\chi(n + 2) = \textit{blue}$. Continuing in this manner, we get the desired coloring. \square

Corollary 1. *To avoid a blue solution to L_3 , $r_i \leq 2i + 1$ for all i .*

Proof. The claim is easily proven for r_1 and r_2 . Suppose $r_i > 2i + 1$ for some $i \geq 3$. This would imply at least $i + 1$ numbers are colored *blue* in the interval $[1, 2i]$. Applying Lemma 2 gives us that $\chi(i) = \chi(i + 1) = \textit{blue}$. Since there are $2i + 1 - (i - 1) = i + 2$ *blue* integers in $[1, 2i + 1]$, $\chi(2i + 1) = \textit{blue}$ as well, but this yields the *blue* solution $i + (i + 1) = 2i + 1$. \square

Corollary 2. *There exists at least k integers in the interval $[1, N]$ colored red, that is, p exists.*

Proof. If p does not exist, then by Corollary 1, $r_{k-1} \leq 2k - 1$, which implies that all numbers in $[2k, N]$ are colored *blue*, while the Pigeonhole Principle ensures that some number in $[1, k]$ is also colored *blue*, say $x \in \{1, 2, \dots, k\}$. But then $x + 2k = x + 2k \leq N$ is a *blue* solution for $k \geq 4$, a contradiction. The case $k = 3$ can be done separately by hand varying this argument and handling several cases. \square

Corollary 3. *Let $i > b_1$ and $i \geq 3$. To avoid a blue solution to L_3 , $r_i \leq 2i$.*

Proof. Suppose $r_i > 2i$. Then Corollary 1 implies $r_i = 2i + 1$. Therefore, the interval $[1, 2i + 1]$ must contain exactly $i + 1$ *blue* numbers. Since $i \geq 3$, Lemma 2 implies that the interval $[1, i - 1]$ is all *red*, but this contradicts the hypothesis $b_1 < i$. \square

Lemma 3. (P Lemma) *The following hold:*

- (i) *If $b_1 = 1$, then $p \leq k^2 + k - 12 + r_1 + r_2 + r_3$,*
- (ii) *If $1 < b_1 \leq k$, then $p \leq k^2 + k + 1 - b_1(b_1 - 1)/2$,*
- (iii) *If $b_1 > k$, then $p = k(k + 1)/2$.*

Proof. (i) If $b_1 = 1$, then by Corollary 3

$$\begin{aligned} p = r_1 + r_2 + r_3 + \sum_{i=4}^k r_i &\leq r_1 + r_2 + r_3 + \sum_{i=4}^k 2i \\ &= k^2 + k - 12 + r_1 + r_2 + r_3. \end{aligned}$$

(ii) If $1 < b_1 \leq k$, then by Corollaries 1 and 3

$$\begin{aligned} p = \sum_{i=1}^{b_1-1} r_i + r_{b_1} + \sum_{i=b_1+1}^k r_i &\leq \sum_{i=1}^{b_1-1} i + (2b_1 + 1) + \sum_{i=b_1+1}^k r_i \\ &\leq \sum_{i=1}^{b_1-1} i + (2b_1 + 1) + \sum_{i=b_1+1}^k 2i \\ &= k^2 + k + 1 - b_1(b_1 - 1)/2. \end{aligned}$$

(iii) If $b_1 > k$, then $p = \sum_{i=1}^k r_i = \sum_{i=1}^k i = k(k + 1)/2$. \square

Given a valid colouring, the upper bound for p can be improved by modifying Lemma 3. For example, for $k \geq 6$, if $r_1 = 1, b_1 = 2, r_2 = 3$, and $r_3 = 4$, then

$$p \leq k^2 + k + 1 - b_1(b_1 - 1)/2 - (5 - r_2) - (6 - r_3) = k^2 + k - 4.$$

Fact 1. *If $k \geq 6$, then $k^2 + k - 5 \leq N$.*

Corollary 4. *If $p - r_j \leq N$ for some $j \in [1, k]$, then to avoid a red solution to L_k , $\chi(p - r_i) = \text{blue}$ for all $i \in [j, k]$.*

Proof. If $\chi(p - r_i) = \text{red}$ for some $i \in [j, k]$, then we get the red solution to L_k

$$r_1 + r_2 + \dots + r_{i-1} + r_{i+1} + r_{i+2} + \dots + r_k = p - r_i,$$

where $p - r_i \leq p - r_j \leq N$ (by hypothesis). Hence, $\chi(p - r_i) = \text{blue}$ for all $i \in [j, k]$. □

Corollary 5. *If $k \geq 6$ and $b_1 > 1$, then $p - r_i \leq N$ for all r_i .*

Proof. We have $p - r_i \leq p - 1$. In view of Fact 1, if $p \leq k^2 + k - 4$, then $p - r_i \leq N$ for all r_i . If $b_1 = 2$, then modifying Lemma 3, we get the following cases:

#	1	2	3	4	5	6	7	8	9	10	11	12	n s.t. $p \leq n$
1.	r_1	b_1	b_2	b_3	r_2	r_3	r_4	b_4	b_5	r_5	r_6	r_7	$k^2 + k - 4$
2.	r_1	b_1	b_2	b_3	r_2	r_3	r_4	b_4	r_5	r_6			$k^2 + k - 4$
3.	r_1	b_1	b_2	b_3	r_2	r_3	r_4	r_5	b_4	b_5	r_6		$k^2 + k - 4$
4.	r_1	b_1	b_2	b_3	r_2	r_3	r_4	r_5	b_4	r_6			$k^2 + k - 5$
5.	r_1	b_1	b_2	b_3	r_2	r_3	r_4	r_5	r_6				$k^2 + k - 6$
6.	r_1	b_1	b_2	r_2	r_3	b_3	b_4	r_4	r_5	r_6			$k^2 + k - 5$
7.	r_1	b_1	b_2	r_2	r_3	b_3	r_4	r_5					$k^2 + k - 5$
8.	r_1	b_1	b_2	r_2	r_3	r_4							$k^2 + k - 4$
9.	r_1	b_1	r_2	b_2	b_3	r_3	r_4	b_4	r_5				$k^2 + k - 4$
10.	r_1	b_1	r_2	b_2	b_3	r_3	r_4	r_5					$k^2 + k - 5$
11.	r_1	b_1	r_2	b_2	r_3	r_4							$k^2 + k - 5$
12.	r_1	b_1	r_2	r_3									$k^2 + k - 4$

Similarly, if $b_1 = 3$ then modifying Lemma 3, we get the following cases:

#	1	2	3	4	5	6	7	8	9	10	n s.t. $p \leq n$
1.	r_1	r_2	b_1	b_2	b_3	b_4	r_3	r_4	r_5	r_6	$k^2 + k - 5$
2.	r_1	r_2	b_1	b_2	b_3	r_3	r_4				$k^2 + k - 4$
3.	r_1	r_2	b_1	b_2	r_3						$k^2 + k - 4$
4.	r_1	r_2	b_1	r_3							$k^2 + k - 5$

For $4 \leq b_1 \leq k$, by Lemma 3 we have $p \leq k^2 + k - 5$. For $b_1 > k, p = k(k + 1)/2$ by part (iii) of Lemma 3. For $k \geq 6$ and $b_1 > 1$, we have $p \leq k^2 + k - 4$, and hence,

using Fact 1

$$p - r_i \leq p - 1 \leq (k^2 + k - 4) - 1 = k^2 + k - 5 \leq N$$

for all r_i with $i \in [1, k]$. □

Remark 1. Combining Corollaries 4 and 5, we see that, for $k \geq 6$ and $b_1 > 1$, $\chi(p - r_j) = \text{blue}$ for all $j \in [1, k]$.

Lemma 4. (Upper Bound) For $k \geq 6$,

$$S(3, k) \leq N = \begin{cases} 3k^2/2 - 7k/2 + 3 & \text{if } k \equiv 0, 1 \pmod{4}, \\ 3k^2/2 - 7k/2 + 4 & \text{if } k \equiv 2, 3 \pmod{4}. \end{cases}$$

Proof. Suppose to the contrary that N is not an upper bound for $k \geq 6$. This occurs if and only if there exists a coloring of $[1, N]$ without a *blue* solution to L_3 and a *red* solution to L_k . Consider the following two cases:

- (1) $\chi(1) = \text{blue}$ (with $k \geq 6$). Suppose $\chi(2) = \text{blue}$. Then $r_1 = 3$ and $r_2 \leq 5$ (by Corollary 1) to avoid *blue* solutions $1 + 2 = 3$ and $1 + 4 = 5$, respectively. Therefore, by Lemma 3 and Corollary 3, we have

$$p \leq k^2 + k - 4 + r_3 \leq k^2 + k + 2,$$

which implies (by Fact 1) that $p - r_i \leq k^2 + k - 5 \leq N$ for $r_i \geq 7$.

If $\chi(x) = \text{blue}$ for some $x \in [6, 7]$, then this implies $\chi(x+1) = \chi(x+2) = \text{red}$ to avoid the *blue* solutions $1 + x = x + 1$ and $2 + x = x + 2$. Corollary 4 implies $\chi(p - x - 1) = \chi(p - x - 2) = \text{blue}$, and then $1 + (p - x - 2) = p - x - 1$ is a *blue* solution since $p - x - 2 \geq k(k + 1)/2 - 9 \geq 12 > 1$. Therefore, $\chi(6) = \chi(7) = \text{red}$. Considering the present information, it can be shown that $p - r_i \leq N$ for $r_i \geq 6$. If $r_2 = 4$, then $p \leq k^2 + k + 1$, otherwise 7 being *red* means that the estimate for r_4 can be improved by one. Now, Corollary 4 gives $\chi(p - 6) = \chi(p - 7) = \text{blue}$. Thus $1 + (p - 7) = p - 6$ is a *blue* solution in view of $p - 8 \geq k(k + 1)/2 - 8 \geq 13 > 1$. So we conclude that $\chi(2) = \text{red}$.

If $b_2 \geq 5$, then $r_2 = 3$, $r_3 = 4$, and, by Lemma 3 and Fact 1,

$$p - r_1 \leq k^2 + k - 12 + r_2 + r_3 = k^2 + k - 5 \leq N,$$

which leads to a contradiction since Corollary 4 gives us the *blue* solution $1 + (p - 4) = p - 3$.

If $b_2 = 4$, then $r_2 = 3$ and $r_3 = 5$, and by Lemma 3 and Fact 1

$$p - r_2 \leq k^2 + k - 12 + r_1 + r_3 = k^2 + k - 5 \leq N.$$

By Corollary 4, $\chi(p - 3) = \chi(p - 5) = \text{blue}$. To avoid a *blue* solution $1 + (p - 6) = p - 5$, we need $\chi(p - 6) = \text{red}$, but by Corollary 4, this implies $\chi(6) = \text{blue}$.

In that case, to avoid the *blue* solution $1 + 6 = 7$, we need $\chi(7) = \textit{red}$, but that yields the *blue* solution $4 + (p - 7) = p - 3$.

Now, suppose $b_3 > r_3$. If $b_2 = 3$, then $r_2 = 4$, $r_3 = 5$ (since $b_3 > r_3$), and by Lemma 3 and Fact 1, $p - r_2 \leq k^2 + k - 5 \leq N$, but that yields the *blue* solution $1 + (p - 5) = p - 4$ (by Corollary 4).

Therefore, $b_3 < r_3$, which implies the interval $[3, 5]$ has two *blue* numbers. Since these *blue* numbers cannot be adjacent, the only valid coloring is $\chi(3) = \chi(5) = \textit{blue}$ and $\chi(4) = \chi(6) = \textit{red}$. With this coloring, Corollary 1, Lemma 3, Corollary 4, and Fact 1 imply that $\chi(p - r_i) = \textit{blue}$, for $i \in [3, k]$.

To avoid the *blue* solution $1 + (p - r_{i+1}) = p - r_i$, we must have $r_{i+1} > r_i + 1$, that is, $\chi(r_i + 1) = \textit{blue}$, for all $i \in [3, k - 1]$. Thus $\chi(7) = \textit{blue}$. Also, to avoid the *blue* solution $1 + b_i = b_{i+1}$, we must have $\chi(b_i + 1) = \textit{red}$, for all $i > 1$. Thus $\chi(8) = \textit{red}$, which implies $\chi(9) = \textit{blue}$, which implies $\chi(10) = \textit{red}$, and continuing in this manner, we get that, for all $x \in [1, 2k]$,

$$\chi(x) = \begin{cases} \textit{red} & \text{if } x \equiv 0 \pmod{2}, \\ \textit{blue} & \text{if } x \equiv 1 \pmod{2}. \end{cases}$$

Furthermore, for all $x \in [1, 2k - 3]$ with $\chi(x) = \textit{blue}$, we must have $\chi(x + (2k - 1)) = \textit{red}$, otherwise we get the *blue* solution $x + (2k - 1) = x + 2k - 1$. This implies $\chi(y) = \textit{red}$ for all $y \in [2k, 4k - 4]$ with $y \equiv 0 \pmod{2}$.

Using the block of even *red* numbers, we can extend the *blue* interval. Clearly, the sum of any $k - 1$ *red* numbers which is less than N must be *blue*. The maximal sum of $k - 1$ *red* numbers from the block is $\sum_{i=0}^{k-2} ((4k - 4) - 2i) = 3k^2 - 5k + 2$, which is clearly greater than N . Furthermore, the minimal sum of $k - 1$ *red* numbers from the block is $\sum_{i=1}^{k-1} 2i = k^2 - k$. Since we can always replace a *red* number in the minimal sum by an adjacent even number which is also *red*, and the maximal sum is greater than N , we get that all even numbers greater than or equal to $k^2 - k$ must be *blue*. This yields the extended coloring

$$\chi(x) = \begin{cases} \textit{red} & \text{if } x \equiv 0 \pmod{2} \text{ and } x \in [2, 4k - 4], \\ \textit{blue} & \text{if } x \equiv 1 \pmod{2} \text{ and } x \in [1, 2k - 1], \\ \textit{blue} & \text{if } x \equiv 0 \pmod{2} \text{ and } x \in [k^2 - k, N]. \end{cases}$$

It can easily be shown that $N \equiv 1 \pmod{2}$, implying $\chi(N - 1) = \textit{blue}$. Since $\chi(1) = \chi(3) = \textit{blue}$, we must have $\chi(N) = \chi(N - 2) = \chi(N - 4) = \textit{red}$. Let q be the sum of first $k - 2$ *red* numbers. Then $q = k^2 - 3k + 2$. To avoid a *red* solution to L_k , we must have

$$\chi(N - q) = \chi(N - 2 - q) = \chi(N - 4 - q) = \textit{blue},$$

since $N - 4 - q > r_{k-2} = 2(k - 2)$.

If $k \equiv 0, 1 \pmod{4}$, then we get the *blue* solution

$$(N - q) + (N - 2 - q) = 2(3k^2/2 - 7k/2 + 3) - 2(k^2 - 3k + 2) - 2 = k^2 - k.$$

Likewise, if $k \equiv 2, 3 \pmod{4}$, then we get the *blue* solution

$$(N - q) + (N - 4 - q) = 2(3k^2/2 - 7k/2 + 4) - 2(k^2 - 3k + 2) - 4 = k^2 - k.$$

Therefore, $\chi(1) \neq \text{blue}$.

- (2) $\chi(1) = \text{red}$ (with $k \geq 6$). Since $k \geq 6$ and $b_1 > 1$, by Remark 1, we have $\chi(p - r_i) = \text{blue}$ for all $i \in [1, k]$. Let a be the minimum *red* number such that $\chi(a - 1) = \text{blue}$. It can be shown that a exists. Suppose a does not exist, that is, x (say) *red* numbers are followed by $N - x$ *blue* numbers. If $x \geq k(k - 1)/2$, then we have a *red* solution $1 + 2 + \dots + (k - 1) = k(k - 1)/2$, or else we have a *blue* solution $k(k - 1)/2 + (k(k - 1)/2 + 1) = k^2 - k + 1 \leq N$.

If $a < r_k$, then $\chi(p - a) = \text{blue}$, which gives us a potential *blue* solution $(a - 1) + (p - a) = p - 1$. In order for it to be a valid solution, we must have that $a - 1 \neq p - a$. However, since $a = r_i$ for some $i \in [1, k]$, this has already been proven in Corollary 4 ($p - r_i > r_k$ for all $i \in [1, k]$).

The argument of the previous paragraph yields a contradiction unless $p - r_k = p - a = a - 1$, in which case $k + (k + 1) = 2k + 1 \leq \sum_{i=1}^{k-1} i = p - r_k = p - a = a - 1$, from which it is clear in view of the definition of a that $k + (k + 1) = 2k + 1$ is a *blue* solution.

Suppose $b_1 \leq 3k/2$. To avoid the *blue* solution, $b_1 + (b_1 + 1) = 2b_1 + 1$, either $b_1 + 1$ or $2b_1 + 1$ must be *red*, which implies $a \leq 2b_1 + 1 \leq 3k + 1$. Now consider,

$$\begin{aligned} (p - r_k) - 1 + a &= \sum_{i=1}^{k-1} i + (a - 1) = k(k - 1)/2 + (a - 1) \\ &\leq k(k - 1)/2 + (3k + 1) - 1 = (k^2 + 5k)/2 \leq N. \end{aligned}$$

Since $\chi(a) = \text{red}$, to avoid the *red* solution $a + \sum_{i=2}^{k-1} i = (p - r_k) - 1 + a$, we have $\chi(p - r_k + a - 1) = \text{blue}$, which yields the potential *blue* solution

$$(p - r_k) + (a - 1) = (p - r_k) - 1 + a.$$

To be a valid solution, we must have $a - 1 \neq p - r_k$. If $a - 1 = p - r_k$, then $p - r_k + 1 = a$, which implies $\chi(p - r_k + 1) = \text{red}$. However, this is a contradiction since $\chi(p - r_{k-1}) = \text{blue}$ and $r_{k-1} = r_k - 1$.

Therefore, $b_1 > 3k/2$, which implies $\chi(x) = \text{red}$ for all $x \in [1, 3k/2]$. Using this *red* interval, we can create another *blue* interval. The minimum sum of

$k - 1$ red numbers in this interval is $k(k - 1)/2$. If k is even, then the maximal sum is $k^2 - 1$, and if k is odd, then since only integers are colored, we only know that the interval $[1, (3k - 1)/2]$ is colored all red, in which case, the maximal sum of $k - 1$ red integers is $k^2 - k/2 - 1/2$.

Since every integer in this new interval can be represented by a sum of $k - 1$ red numbers, the interval $[k(k - 1)/2, k^2 - k/2 - 1/2]$ must be colored blue to avoid a red solution. Since $k^2 - k + 1$ is in the blue interval, we have the blue solution $k(k - 1)/2 + (k(k - 1)/2 + 1) = k^2 - k + 1$.

Hence, for $k \geq 6$, every coloring of $[1, N]$ has a blue solution to L_3 or a red solution to L_k . □

4. The Cases $3 \leq k \leq 5$

In this section, we formally prove the exact values of $S(3, 3)$ and $S(3, 4)$, and provide the computer proof for the exact value of $S(3, 5)$.

Lemma 5. $S(3, 3) = 9$.

Proof. Let $\chi(1) = \chi(2) = \chi(4) = \chi(8) = \text{red}$ and $\chi(3) = \chi(5) = \chi(6) = \chi(7) = \text{blue}$. This coloring has no red or blue solution to L_3 . Therefore, $S(3, 3) > 8$.

Suppose to the contrary that $S(3, 3) > 9$. Without loss of generality, let blue be the color used 5 or more times from 1 to 9. If $\chi(9) = \text{red}$, then Lemma 2 gives us the red solution $1 + 2 = 3$. Therefore, $\chi(9) = \text{blue}$. We are left with two cases.

Case 1. $\chi(8) = \text{blue}$. To avoid the blue solution $1 + 8 = 9$, we have $\chi(1) = \text{red}$. If $\chi(5) = \text{blue}$, then we must have $\chi(3) = \text{red}$ (to avoid the blue solution $3 + 5 = 8$) and $\chi(4) = \text{red}$ (to avoid the blue solution $4 + 5 = 9$). But then we have the red solution $1 + 3 = 4$. Therefore, $\chi(5) = \text{red}$. To avoid the red solutions $1 + 4 = 5$ and $1 + 5 = 6$, we must have $\chi(4) = \chi(6) = \text{blue}$. Then $\chi(2) = \text{red}$ (to avoid the blue solution $2 + 4 = 6$), which implies $\chi(3) = \text{blue}$ (to avoid the red solution $1 + 2 = 3$), which gives the blue solution $3 + 6 = 9$.

Case 2. $\chi(8) = \text{red}$. If $\chi(7) = \text{red}$, then Lemma 2 gives us the red solution $1 + 7 = 8$. Therefore, $\chi(7) = \text{blue}$, which leads to a contradiction after a chain of implications:

- $\chi(2) = \text{red}$ (to avoid the blue solution $2 + 7 = 9$),
- $\chi(6) = \text{blue}$ (to avoid the red solution $2 + 6 = 8$),
- $\chi(1) = \text{red}$ (to avoid the blue solution $1 + 6 = 7$),
- $\chi(3) = \text{blue}$ (to avoid the red solution $1 + 2 = 3$),
- and hence the blue solution $3 + 6 = 9$. □

Lemma 6. $S(3, 4) = 16$.

Proof. For all $x \in [1, 15]$, let $x \in [6, 12]$ be *blue* and x be *red* otherwise. This coloring has no *blue* solution to L_3 and no *red* solution to L_4 . Therefore, $S(3, 4) > 15$.

Suppose to the contrary that $S(3, 4) > 16$. Then suppose $\chi(1) = \textit{blue}$. Corollary 3 implies $r_i \leq 2i$, for all $i \geq 3$.

Since $r_1 + r_2 + r_4 \leq 3 + 5 + 8 = 16$, we have $\chi(r_1 + r_2 + r_3) = \chi(r_1 + r_2 + r_4) = \textit{blue}$. If $r_4 > r_3 + 2$, we get the *blue* solution $1 + (r_3 + 1) = r_3 + 2$, and if $r_4 = r_3 + 1$, we get the *blue* solution $1 + (r_1 + r_2 + r_3) = r_1 + r_2 + r_4$. Hence, $r_4 = r_3 + 2$. To avoid the *blue* solution $2 + (r_1 + r_2 + r_3) = r_1 + r_2 + r_4$, we must have $\chi(2) = \textit{red}$, that is, $r_1 = 2$, which implies $r_1 + r_3 + r_4 \leq 2 + 6 + 8 = 16$. Thus $\chi(r_1 + r_3 + r_4) = \textit{blue}$.

Applying the same reasoning to r_3 as we did to r_4 , we get that $r_3 = r_2 + 2$. Then to avoid the *blue* solution $4 + (r_1 + r_2 + r_3) = r_1 + r_3 + r_4$, we must have $\chi(4) = \textit{red}$. If $\chi(3) = \textit{red}$, then $r_2 = 3$, and so $r_3 = 4$. But $r_3 \neq r_2 + 1$. Therefore, $\chi(3) = \textit{blue}$, which implies $r_2 = 4$, and so $r_3 = 6$ and $r_4 = 8$. Then we must have $\chi(5) = \chi(7) = \chi(12) = \textit{blue}$, but then we get the *blue* solution $5 + 7 = 12$. Therefore, $\chi(1) = \textit{red}$.

Corollary 1 gives us that $r_2 = 2, 3, 4$, or 5 . We handle these four cases separately.

Case 1. $r_2 = 5$. This implies $\chi(2) = \chi(3) = \chi(4) = \textit{blue}$. Therefore, $\chi(6) = \textit{red}$ and $\chi(7) = \textit{red}$ to avoid the *blue* solutions $2 + 4 = 6$ and $3 + 4 = 7$, respectively. Hence, $\chi(12) = \textit{blue}$ and $\chi(14) = \textit{blue}$ to avoid the *red* solutions $1 + 5 + 6 = 12$ and $1 + 6 + 7 = 14$, respectively. But, then we get the *blue* solution $2 + 12 = 14$.

Case 2. $r_2 = 4$. This implies $\chi(2) = \chi(3) = \textit{blue}$. Therefore, $\chi(5) = \textit{red}$ (to avoid the *blue* solution $2 + 3 = 5$), which implies $\chi(10) = \textit{blue}$ (to avoid the *red* solution $1 + 4 + 5 = 10$). Therefore, $\chi(7) = \textit{red}$ and $\chi(12) = \textit{red}$ to avoid the *blue* solutions $3 + 7 = 10$ and $2 + 10 = 12$, respectively. But then we get the *red* solution $1 + 4 + 7 = 12$.

Case 3. $r_2 = 3$. This implies $\chi(2) = \textit{blue}$. If $r_4 = 9$, then Lemma 2 implies $\chi(2) = \textit{red}$. Thus $r_4 \leq 8$.

If $r_3 \geq 6$, then $\chi(4) = \chi(5) = \textit{blue}$, which implies $r_3 = 6$ (to avoid the *blue* solution $2 + 4 = 6$). Therefore, $\chi(7) = \textit{red}$ (to avoid the *blue* solution $2 + 5 = 7$), which implies $\chi(14) = \textit{blue}$ (to avoid the *red* solution $1 + 6 + 7 = 14$) and $\chi(16) = \textit{blue}$ (to avoid the *red* solution $3 + 6 + 7 = 16$). But then we get the *blue* solution $2 + 14 = 16$. Therefore, $r_3 \leq 5$.

This implies $3 + r_3 + r_4 \leq 16$, which gives us that $\chi(1 + r_3 + r_4) = \chi(3 + r_3 + r_4) = \textit{blue}$, but then we get the *blue* solution $2 + (1 + r_3 + r_4) = 3 + r_3 + r_4$.

Case 4. $r_2 = 2$. Suppose $\chi(7) = \textit{red}$. Then $\chi(4) = \textit{blue}$ (to avoid the *red* solution $1 + 2 + 4 = 7$) and $\chi(10) = \textit{blue}$ (to avoid the *red* solution $1 + 2 + 7 = 10$). This implies $\chi(6) = \textit{red}$ and $\chi(14) = \textit{red}$ to avoid the *blue* solutions $4 + 6 = 10$ and $4 + 10 = 14$, respectively. But then we get the *red* solution $1 + 6 + 7 = 14$. Therefore, $\chi(7) = \textit{blue}$.

Suppose $\chi(3) = \textit{blue}$. Then $\chi(4) = \textit{red}$ and $\chi(10) = \textit{red}$ to avoid the *blue* solutions $3 + 4 = 7$ and $3 + 7 = 10$, respectively. This implies $\chi(13) = \textit{blue}$ and $\chi(16) = \textit{blue}$ to avoid the *red* solutions $1 + 2 + 10 = 13$ and $2 + 4 + 10 = 16$, respectively. Therefore, $\chi(3) = \textit{red}$, which leads to a contradiction after a chain of implications:

- $\chi(6) = \textit{blue}$ (to avoid the *red* solution $1 + 2 + 3 = 6$),
- $\chi(13) = \textit{red}$ (to avoid the *blue* solution $6 + 7 = 13$),
- $\chi(9) = \textit{blue}$ (to avoid the *red* solution $1 + 3 + 9 = 13$),
- $\chi(16) = \textit{red}$ (to avoid the *blue* solution $7 + 9 = 16$),
- and hence the *red* solution $1 + 2 + 13 = 16$. □

4.1. Computer Assisted Proof for $S(3, 5)$

Let us write a coloring of $[1, n]$ as a bit-string of length n where the i -th bit is zero if $\chi(i) = \textit{blue}$, and one if $\chi(i) = \textit{red}$.

4.1.1. $S(3,5)=23$

By Lemma 1, the lower bound is $S(3, 5) > 22$. We consider all of the ten colorings of $[1, 22]$ (obtained by computer search) without a *blue* solution to L_3 and a *red* solution to L_5 .

1. For each of the following four colorings

0010110111111111111110,
 0010110111111011111110,
 0010110111111011011110, and
 0010110111101111011110,

if $\chi(23) = \textit{blue}$, then we have a *blue* solution $1 + 22 = 23$ to L_3 ; and
 if $\chi(23) = \textit{red}$, then we have a *red* solution $3 + 5 + 6 + 9 = 23$ to L_5 .

2. For each of the following four colorings

0010111011111111111101,
 0010111011111110111101,
 0010111011111101111101, and
 0010111011111011111101,

if $\chi(23) = \textit{blue}$, then we have a *blue* solution $2 + 21 = 23$ to L_3 ; and
 if $\chi(23) = \textit{red}$, then we have a *red* solution $3 + 5 + 6 + 9 = 23$ to L_5 .

3. For each of the following two colorings

010101010111111101010, and

01010101011111111010,

if $\chi(23) = \textit{blue}$, then we have a *blue* solution $1 + 22 = 23$ to L_3 ; and

if $\chi(23) = \textit{red}$, then we have a *red* solution $2 + 4 + 6 + 11 = 23$ to L_5 .

Therefore, $S(3, 5) = 23$.

Acknowledgements We sincerely would like to thank the anonymous referee for the helpful comments and detailed list of suggestions on how to improve this paper. We would also like to thank the Managing Editor Bruce Landman for his patience as the paper went several rounds during the review process.

References

- [1] Bialostocki, A. and Schaal, D. On a variation of Schur numbers, *Graphs Combin.*, **16(2)** (2000), 139–147.
- [2] Landman, B. and Robertson, A. Ramsey Theory on the Integers, *Student mathematical library*, American Mathematical Society, Providence, RI, 2004.
- [3] Martinelli, B. and Schaal, D. On generalized Schur numbers for $x_1 + x_2 + c = kx_3$, *Ars Combin.* **85** (2007), 33–42.